

# Software Directory

RISK MANAGEMENT HANDOUTS OF LAWYERS MUTUAL

# **Software Directory**

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DISCLAIMER: This document is written for general information only. It presents some considerations that might be helpful in your practice. It is not intended as legal advice or opinion. It is not intended to establish a standard of care for the practice of law. There is no guarantee that following these guidelines will eliminate mistakes. Law offices have different needs and requirements. Individual cases demand individual treatment. Due diligence, reasonableness and discretion are always necessary. Sound risk management is encouraged in all aspects of practice.

# **BANKRUPTCY**

#### BANKRUPTCY CASE SOFTWARE

LawFirm Software (800) 350 – 8262 info@lawfirmsoftware.com www.lawfirmsoftware.com/bankruptcy.htm

Bankruptcy Case Software is designed to streamline the preparation and printing of debtor filings under Chapters 7, 11, and 13. The software accommodates current, official bankruptcy forms in an interactive software system. Printed forms are ready to be signed and filed.

#### BANKRUPTCY PLUS

Cornerstone Computer Group, Inc. (800) 397 – 8238 sales@cornerstone-computer.com www.cornerstone-computer.com

Bankruptcy Plus is a system for document preparation and case management under all Chapters. It is designed to enter data for quick form preparation and customization. The program also has a built in word processor and an automated case upload option to make it easy to prepare files for electronic case filing.

#### **BANKRUPTCYPRO**

LegalPRO Systems, Inc. (800) 887 – 0939 ipsales@legal-pro.com www.legal-pro.com

BankruptcyPRO for Windows aids attorneys in preparing bankruptcies under Chapters 7, 11, 12 and 13. As cases are entered into the program, they display on a central list. When users select a case, it is retrieved and available for data entry, exemption calculation, Chapter 13 plan calculation, and printing. Automatic exemption calculations are included for all fifty states.

#### **BEST CASE SOLUTIONS**

(800) 492 – 8037 info@bestcase.com www.bestcase.com Best Case Solutions offers bankruptcy software that helps law firms prepare and file forms for debtors relevant to filings under Chapters 7, 11, 12 and 13. The software includes shortcuts that guide the user through a straightforward entry program and a "OneTouch Electronic Filing System."

#### LAW DISKS

(516) 741 – 5740 sales@lawdisks.com www.lawdisks.com

Law Disks' Bankruptcy software automates means tests for Chapters 7 and 13, including up to date changes. Also included is a state median income calculator that looks up and calculates figures, a date calculator, applications for waiver of filing fees, revised petitions with mandatory disclosures, schedules, and more.

#### NATIONAL LAWFORMS

(877) 543 – 6767 sales@nationallawforms.com www.nationallawforms.com

National LawForms develops products designed to simplify the completion of legal documents. The bankruptcy software features the October 2006 Bankruptcy Reform Act updates, electronic case filing, live update, a built in PDF driver, editable federal and state exemptions, common creditor databases, and more.

### NEW HOPE SOFTWARE, INC.

(206) 232 – 9247 support@bankruptcysoftware.com www.bankruptcysoftware.com

New Hope Software's bankruptcy packages enable users to prepare filings. Bankruptcy2006's features include preparation of cases, printing forms, and electronic filing. Additionally, the Means Master has built-in values from the DOJ, IRS and Census Bureau, including hyperlinks to source data and calculations.

# **CASE MANAGEMENT**

#### **ABACUSLAW**

(800) 726 – 3339 sales@abacuslaw.com www.abacuslaw.com

AbacusLaw offers practice management, time and billing, and accounting software, all designed specifically for law firms. It allows the user to eliminate duplication of data entry, significantly lower entry errors, reduce malpractice risk, and meet the needs of case management, document handling, messaging, time recording, legal billing and accounting.

#### ADC LEGAL SYSTEMS

(888) 843 – 8992 sales@adclegal.com www.adclegal.com

ADC Legal Systems designs case management software that features a billing and accounting system that works with firms that bill based on a contingency, hourly, or flat fee. The program also includes scheduling, deadline tracking, calendaring, imaging, document production and management, and more.

#### ALPINE DATASYSTEMS

(800) 547 – 1837 info@alpinesw.com www.alpinesw.com

Alpine Datasystems offers software that is designed to put the firm back in control of business matters. Solutions include accounts payable, accounts receivable, billing, capturing, conflict checking, docketing, general ledger, management reports, timekeeping, trust accounting, and more.

#### **AMICUS ATTORNEY**

Gavel & Gown Software Inc. (800) 472 – 2289 info@amicusattorney.com www.amicusattorney.com

Amicus Attorney manages practice information in an integrated database that includes calendaring, files, contracts, communications, time and more. Amicus Accounting is a time, billing and accounting program that tracks time, generates bills, manages receivables, prints checks, administers trusts, and more. The programs are also available in a single package tailored for small firms.

#### **CASEACE**

Genlex www.genlex.com

Genlex develops CaseAce, the time and billing, case management, and document assembly software. The program features the tracking of clients and client information, conflict of interest checks, accounting, trust accounts, and management reports.

#### CASELODE LEGAL SOFTWARE

(800) 677 – 1826 info@caselode.com www.caselode.com

CaseLode Legal Software is a suite of law office management products that are designed to control unbilled time, receivables, client trust balances and more. It integrates time accounting and billing, trust accounting, firm financials, disbursements, payroll, calendaring, conflict of interest, and case documents tracking.

#### **CLIENT PROFILES**

(866) 720 – 5005 info@clientprofiles.com www.clientprofiles.com

Client Profiles' Practice Management provides tools for building databases and allowing access to case status and information. Its features include document assembly, calendaring and docketing, conflicts of interest, staff time tracking and more. The Financial Management software includes cost, fee, and trust ledgers, referral tracking and reporting, electronic

cost recovery, automated settlement statements and more. Finally, CRM 4 Legal is a client management system designed to maintain a clear picture of client relationships, activities, and new opportunities.

#### **COURTSHARE**

Global Docket www.courtshare.com

CourtShare designs case management software in the form of a web application. Case files can be quickly viewed or edited, and the document system allows users to attach any file to any contract, calendar event, or case file. The calendar is designed specifically for legal professionals, and the contact system allows management of contacts for entire firms.

#### DDI INC.

(847) 486 – 0003 info@ddisoft.com www.ddisoft.com

DDI software offers a broad selection of management and accounting tools, including time billing, task based billing, and electronic billing systems, trust accounting, conflict checking, docketing, cost recovery interface, budgeting, marketing management, general ledger, accounts payable, payroll, fixed asset management, custom reporting and more.

### **DEADLINES ON DEMAND**

CompuLaw, Ltd. (888) 363 – 5522 www.deadlines.com

Deadlines on Demand is a legal deadline calculation service designed to reduce risk of one of the leading causes of legal malpractice suits against attorneys, failure to properly calendar critical legal dates associated with changing rules.

#### DE NOVO SYSTEMS

(800) 755 – 9744 sales@denovosys.com www.denovosys.com

De Novo CaseMgr is an affordable case management tool designed to allow attorneys to electronically manage a case from client intake to settlement or trial. It offers calendar and docketing, case history trackers, customizable checklists, conflict checks, document review for essential information, tools to keep track of everyone involved in the case and much more.

#### **HUMMINGBIRD**

(877) FLY-HUMM (359 – 4866) sales@hummingbird.com www.lawpack.com

Hummingbird's eDOCS Suite offers firms the framework to mitigate risks and reduce the costs of business by automating critical processes such as regulatory compliance, contract management, correspondence management, practice support, and more.

### INSLAW, INC.

(202) 828 – 8600 www.inslawinc.com

Inslaw, Inc. offers Modulaw Lawfirm, a case management system that can be used to track time and produce billings, schedule events, track parties, index and retrieve work product and documents, create budgets, monitor expenses, track staff assignments, and produce management reports.

#### JURIS, INC.

(877) 377 – 3740 sales@juris.com www.juris.com

Juris software supplies legal management tools, including time and billing, management reporting, trust accounting, accounts payable, check writing, firm accounting, financial reporting, drill-down inquiry, conflict search, and more. Juris software also integrates with Outlook and other case management software.

#### LAWBASE

Synaptec Software (800) 569 – 3377 sales@lawbase.com

LawBase is a computerized matter management system for legal professionals. Features include the

ability to group matters and files in any way desired, case notes, an electronic address book, calendaring and scheduling, and Hotdocs, which is bundled with the LawBase software.

## LEGAL FILES SOFTWARE, INC.

(800) 500 – 0537 info@LegalFiles.com www.legalfiles.com

Legal Files produces case and matter management software that stores an unlimited amount of information for an unlimited number of matters, and walks users through every aspect of case development in all practice areas. Case management features include a pleadings index, client update reports, file notes and alerts, claims process management, document assembly and management, and contact management. Other benefits include time capturing, messaging, security features, calendars, deadline calculators, court docketing, scheduling, and more.

### LEGALEDGE SOFTWARE

(610) 975 – 5888 info@legaledge.com www.legaledge.com

LegalEdge's Law Firm Suite contains a matter management system with features that include calendaring and docketing, time and cost tracking, contract and case management, conflict checking, full reporting capabilities, and document assembly and management.

#### LEGALEX RULES

(800) 977 - 6529 info@legalex.com www.legalex.com

Legalex is a rules-based calendaring system that features continuously updated litigation and intellectual property rules. It integrates with Outlook, Groupwise and Lotus Notes and is also available built-in to Legalex.

# **NEEDLES**

(410) 363 – 1976 info@needles.com www.needles.com Needles offers a customizable case management solution with features that include client relationship management, calendaring, data storage, image and document scanning, document assembly, case status, notes, rolodex, case and matter management, case value, insurance adjuster information, messaging and more.

#### **OMEGA LEGAL SYSTEMS**

(800) 356 – 1339 www.omegalegal.com

Omega Legal Systems offers an integrated time and billing, accounting and case management software suite. Users can track time with a PDA, via the web, or their desk. Conflict checks can be performed through thousands of records, files can be tracked with bar code technology, the calendar and docket system notifies the user of impending deadlines, and much more.

### **PCLAW**

LexisNexis (800) 387 - 9785 sales@pclaw.com www.pclaw.com

PCLaw develops time, billing, accounting, and practice management software for law firms. The program's capabilities include time tracking, client disbursements, billing, accounts receivable, productivity reports, check writing, trust accounting, general ledger, financial statements, management reporting, calendar, contract management, document management and creation, conflict search, and more.

#### **PERFECTLAW**

(800) 749 – 6200 webmaster@perfectlaw.com www.perfectlaw.com

PerfectLaw combines case, matter, contact, and document management with back office solutions for timekeeping, billing and accounting. The features of Perfect Law's All-in-One Suite include case/matter management, document assembly, document management, calendaring, scheduling, docket/rules, contact and relationship management, document redlining, records management, document imaging,

time and billing, time and expense entry, check requests, trust accounting, accounts payable, general ledger practice area specific features, and much more.

#### PLAINTIFF LAW OFFICE SOFTWARE

(877) 202 – 0235 info@theplaintiff.com www.theplaintiff.com

Plaintiff Law Office Software is designed to provide comprehensive front and back office solutions to plaintiff's attorneys. Features include case management, cost recovery, calendar, settlement process, document management, statute reminders, accounts payable, trust fund accounting, cost tracking, amortization schedules, interest allocation, and checkbook reconciliation.

## POWERLAW, INC.

(888) 825 – 6364 info@powerlaw.com www.powerlaw.com

PowerLaw is software designed to handle all of a law firm's accounting. It helps run the firm as a business, with features that include time and billing, case management, accounts receivable and payable, conflict, contact management, and budgeting. It also has trust tracking, client payment plans, advanced billing methods, stopwatches, calendar, document assembly, and more.

#### PRACTICE MASTER

(402) 423 – 1440 sales@tabs3.com www.practicemaster.com

Practice Master is a legal case and practice management software package that helps law firms find client, case and contact information quickly. Features include calendaring, client information tracking, time tracking, document tracking, reporting, Tabs3 integration, and Quickbooks, Outlook and Blackberry integration. The premiere edition also includes document templates, document assembly, Word and HodDocs integration, calendar plans and more.

### PREVAIL CASE MANAGEMENT SYSTEMS

(407) 228 – 4400 sales@prevail.net www.prevail.net

The Prevail System is tailored to meet the needs of all disciplines of law. Its case management system features a client database, document generation and tracking, process management, integrated calendar, case notes, time and costs tracking, damages tracking, digital image capturing, Palm synchronization, e-mail, and much more.

#### **PROLAW**

Thomson•Elite (800) 977 – 6529 prolawinfo@thomson.com www.prolaw.com

ProLaw is a fully integrated practice and financial management solution that can help small and midsized firms automate their practice and manage the business side of law. ProLaw's benefits include incontext legal research with Westlaw, docketing with calendaring based on local court rules, billing based on time or reduced billing cycles, conflicts search functionality, integration with Microsoft Outlook and Word, and much more.

#### RAINMAKER SOFTWARE, INC.

(800) 341 – 4012 legalinfo@rainmakerlegal.com www.rainmakerlegal.com

RainMaker provides software to mid and large sized law firms. Products include Platinum Financial Management, which features time, billing and accounting modules, Platinum Practice Management, a desktop tool that manages the front office, e-RainMaker Executive, which allows firms to easily access, extract and analyze information relating to important business decisions, and e-RainMaker, a suite of web based applications that provide access to the firm's financial and practice management software.

### RIPPE KINGSTON FINANCIAL SOFTWARE

(513) 977 – 4578 jharrison@rippe.com www.rippe.com

Rippe & Kingston's legal software product, LMS V-Enterprise Edition, is an enterprise-class financial and practice management system developed by CPAs specifically for use in law offices. Modules include accounts payable, desktop reporting, conflict avoidance, docket control, general ledger, executive inquiry, collections, practice management, marketing, profitability management, time and billing, trust accounting, and more.

#### SAGA COMPUTER SYSTEMS

(800) 222 – 3066 saga@sagasys.com www.sagasys.com

Saga Computer Systems is a case management and document assembly software package that has been designed for lawyers practicing in all areas of law, including personal injury, professional negligence, litigation, family, etc. Features include assistance in legal, marketing and management decisions, handling of property damage claims, the inclusion of a library of over 900 letters, pleadings and forms, the tracking of correspondence, case disbursements and settlements, organization of case data, alerts to critical deadlines, calendaring, and more.

### SOFTWARE UNLIMITED CORP.

(877) 227 – 3875 info@softwareunlimitedcorp.com www.softwareunlimitedcorp.com

Software Unlimited offers a suite of products that are designed to serve attorneys and courts. Each module can operate on its own or in concert with their other packages. Modules include criminal and civil case management, hot checks, restitution accounting and pretrial diversion, child support, victim/witness management, report and document creation, calendaring and event tracking, and more.

# **VERSYS CORPORATION**

jgillon@versys.com www.versys.com

Versys provides accounting and practice management software. Legal Insight is for billing, accounting, financial management, and reporting. A flagship product is AboutTime, which is a desktop application that allows attorneys to record their time as they work.

# **COLLECTIONS**

# **COLLECTMAX**

JS Technologies, Inc. (800) 827 – 1457 sales@CollectMax.com

CollectMax's debt collections program features interest and fee calculation, remittance reporting, a tickler system, and document generation. It also has a fully integrated imaging module, imports new claims that arrive in electronic form, and electronically forwards claims to other attorneys. Products are available for small, medium and large firms.

#### JIM HUBBARD & ASSOCIATES, INC.

(800) 933 – 4822 sales@hubbardsystems.com www.jimhubbard.com

Hubbard Systems provides debt collection software for law firms and collection agencies. Featured products include Colipso, a browser based collection system, Collection Partner, a powerful text based legacy collection system, Partner-to-Partner, an Ancillary product that allows users to electronically forward collection claims to other firms, and Web Attorney Network, which provides the firm's clients with round-the-clock access to their collection claims via a secure internet site.

# TOTALITY SOFTWARE, INC.

(800) 286 – 3536 sales@TotalitySoftware.com www.abacustotality.com

Totality offers debt collection software for managing small and mid-sized debt collection practices. Its features include automatic calculations of interest and account balances, automatic generation of documents in word processors, a full-featured tickler system, reporting, safeguards against NSF checks, and more.

# **COMPUTER RESEARCH\INVESTIGATION**

#### **CASEMAKER**

North Carolina Bar Association (919) 677 - 0951 www.ncbar.org/casemaker

Available to members of the North Carolina Bar Association, the NC CaseMaker library offers information that includes pattern jury instructions, NC Supreme Court opinions, NC statutes, NC Court of Appeals opinions, NC Attorney General opinions, US Code of Federal Regulations, US Court of Appeals opinions for all circuits, US Appellate Rules for the fourth, sixth and eighth circuits, the Federal Rules of Criminal Procedure, and much more.

#### CITEIT!

Sidebar Software (877) SIDEBAR (743 – 3227) sales@sidebarsoft.com www.citeit.com

CiteIt! imports citations from on-line legal databases such as Westlaw and LexisNexis. It can then automatically format legal citations according to The Bluebook or The ALWD Citation Manual, insert properly-formatted citations directly into word-processing documents, and organize research with a keyword feature.

#### **COURT SEARCH**

(910) 815 – 3880 webmaster@www.courtsearch.com www.courtsearch.com

Researching North Carolina criminal and civil records through Court Search allows users to access up-to-date information entered by the local court clerks at their work station terminals throughout the state.

# **COURTLINK**

LexisNexis (888) 311 – 1966 www.courtlink.com

CourtLink offers access to the calendar of proceedings of a lawsuit and the documents that are filed during that suit. With CourtLink, firms can uncover the litigation history and work product of an opposing party, attorney or judge. CourtLink also lets users obtain documents filed in prior cases, stay on top of activity in existing cases, and find new filings.

### **LEXISNEXIS**

(800) 227 – 4908 www.lexisnexis.com

LexisNexis is an online legal research service that provides access to statutes, case law, journal articles, public records, and other legal resources. LexisNexis also features a built in "Shepardize" option to ensure that case law research is current.

### **WESTLAW**

(800) 344 – 5008 www.west.thomson.com Westlaw is an online legal research service that provides access to statutes, case law materials, public records, and other legal resources. Westlaw also features the KeyCite citation research service developed by West.

# **CONTINUING LEGAL EDUCATION**

#### **CLE TRACKER**

(440) 235 – 4137 info@cletracker.com www.cletracker.com

CLE Tracker is designed as a solution for tracking Continuing Legal Education credits.

#### **LEGALSPAN**

(888) 892 – 7676 information@legalspan.com www.legalspan.com

LegalSpan is a resource for obtaining Continuing Legal Education credits online.

# **DOCUMENT ASSEMBLY\MANAGEMENT**

#### DRAFTING LIBRARIES

Attorneys' Computer Network, Inc. (610) 347 – 1500 acn@draftinglib.com www.draftinglib.com

DL programs allow attorneys to compose state specific legal documents for Washington D.C. and all states except Louisiana.

### DRAGON NATURALLYSPEAKING LEGAL

(781) 565 – 5000 www.nuance.com/legal/

Dragon NaturallySpeaking Legal is part of Nuance's suite of desktop applications, toolkits and integrated technologies that instantly convert paper into digital information. NaturallySpeaking enables the use of speech to deliver hands-free interaction with applications, services and devices.

#### **HOTDOCS**

LexisNexis (800) 500 – 3627 sales@hotdocs.com www.hotdocs.com

Using HotDocs, a firm can create templates that will automatically compute values, change gender references, update verb tense, and determine what text should be used. The individualized documents that can be generated with HotDocs range from fax cover sheets to retainers, real estate purchase contracts, and more.

# LAWFIRMSOFTWARE

(800) 350 - 8262 info@lawfirmsoftware.com www.lawfirmsoftware.com

LawFirmSoftware's programs are designed to automate document preparation and printing. Products for attorneys include software for bankruptcy, real estate closing, corporation and business entity incorporation, amortizations, loan tracking, estate planning, loan application, last will and testament, UCC financing and more.

# **PRODOC**

(800) 759 – 5418 www.prodoc.com

ProDocs has more than 20 staff attorneys developing automated forms to handle much of the repetitive and inefficient paperwork in a law practice. Their forms systems are designed to save a firm's time with features that include automatic cutting and pasting, renumbering paragraphs, merging data, and performing other routine tasks that go into drafting documents.

#### QUICK&EASY AUTOMATED LEGAL FORMS

(800) 556 – 7526 dave@quickandeasy.com www.quickandeasy.com

Quick&Easy attempts to reduce the time a firm spends completing legal form transactions. Features of Quick&Easy include automatic calculations and transfer of totals, fast data entry, seamless data transfer between related fields, automatic formatting and print continuation sheets, built in faxing of forms and data, and more.

### **TEXTWARE SOLUTIONS**

(800) 355 – 5251 support@textware.com www.textware.com

Textware offers fast text entry for legal and other documents with features that include automatic glossary creation, abbreviations that require no memorization, sentence continuation, and more. By "memorizing" what was typed in the past, it can predict what the user is going to type next, thereby allowing the use of a few letters to instantly write complete phrases or paragraphs.

# WEST KM DEAL PROOF

Thomson•Elite (800) 442 – 6244 www.dealproof.com

West km Deal Proof produces documents for legal professionals. Benefits include artificial intelligence technology that has been specifically designed to analyze complex legal documents, document links that can be created to associate related documents, a webstyle interface, summarization capabilities that facilitate document review, proofreading tools, overview reports and email capabilities, and more.

# **DOMESTIC RELATIONS**

#### CUSTODY X CHANGE SOLUTIONS

contact@custodyxchange.com www.custodyxchange.com

The Custody X Change software package has been developed to assist family law professionals in standardizing parenting plans, reducing the amount of time it takes to create a calendar, providing flexibility in complex orders, modifying existing visitation plans, and reducing malpractice risks or appeals occurring from incorrect calculations.

#### FINPLAN DIVORCE PLANNER

Thomson•West (800) 344 – 5008 www.divorceplanner.com

FinPlans Divorce Planner is a tool for divorce professionals. From client intake through settlement or trial, FinPlan speeds and simplifies collection, organization, interpretation, presentation, and negotiation of the countless financial and property details involved in any divorce.

# FLORIDOM, INCORPORATED

(800) 355 - 4206 www.floridom.com

Floridom produces the Divorce Power Analyzer, an automated and integrated family law case management system designed to help family attorneys, judges and mediators handle divorce, paternity, and family planning cases. Settlement letters can be produced, equitable distribution analyses can be created, and witness lists can be developed. Reports can also be generated for child support, alimony, or income and tax calculations.

### LEGAL MATH-PAC

(800) 350 – 2634 bill@legalmath.com www.legalmath.com

Legal Math provides a collection of math applications relating to the practice of law, including a specialized program that calculates interest on past due child support and other situations that involve irregular charges or payments. It is designed to be flexible and has settings to configure state specific calculation methods.

# **EMPLOYMENT LAW**

### EDISON COMPUTER SYSTEMS, INC.

jim@jhalpin.com www.jhalpin.com

Edison Computer Systems' legal software titles include the Workers' Compensation Case Management Software Package and the Workers Comp Award Calculator and Case Manager. Users can track the progress of the case, report the status to an insurance company, and streamline the paperwork of a worker's compensation law practice.

#### **EEOSTAT**

(304) 876 – 1526 info@eeostat.com www.eeostat.com

EEOSTAT is a three part tool that aids employment lawyers. Square calculates the statistical significance of disparities in an employment selection process using applicant flow data, Avail calculates it when class availability has been estimated from a census or other market data, and Paycalc calculates back pay and interests.

# **ESTATE PLANNING\ADMINISTRATION**

#### CCH SALES TAX SOLUTIONS FOR LAW FIRMS

(800) 630 – 2218 LearnMore@SalesTax.com www.cchgroup.com/lawfirms

CCH provides integrated solutions for firms that require either comprehensive tax research libraries or software applications for estate planning and compliance. It provides a suite of information and software that is designed to meet tax research and compliance needs so as to assist firms in increasing productivity and driving client value.

#### **COWLES LEGAL SYSTEMS**

Thomson•West (800) 227 – 0721 tlr.cowleslead@thomson.com www.west.thomson.com/cowles/

The Cowles Estates Practice System offers solutions for estate planning and trust terminations. Cowles can assist firms in areas from drafting wills, trusts, and related documents, to carrying out trusts administrations, creating a marketing plan, and setting goals.

### FORE! TRUST SOFTWARE

(831) 649 – 6116 support@4trustsoftware.com www.4trustsoftware.com

Fore! offers state specific templates for drafting and assembling living trusts, wills, irrevocable trusts, and trust administrations. These templates are designed with context sensitive "question and answer" dialogs for the preparation of estate planning documents by any professional, regardless of the extent of experience.

### LEIMBERG & LECLAIR INC.

(610) 924 – 0515 info@leimberg.com www.leimberg.com

Featured programs of Leimberg & LeClair include NumberCruncher, which computes estate and financial planning concepts, Estate Planning QuickView, a state-law-sensitive flow chart and graph based software that creates strategies to reduce taxes, Financial Analyzer II, a mortgages, investments, and other loan and depreciation calculator, the Pension & Roth IRA Analyzer, an IRS Factors Calculator, and more.

# **IMMIGRATION**

#### **IMMIGRANT SOFTWARE**

(530) 587 – 9262 sales@immigrantsoftware.com www.immigrantsoftware.com

Immigrant Software designs and develops automated form-filling and case management solutions for immigration attorneys. While Immigration Pro, the forms processing system, is their flagship product, Immigrant Software also offers Forms Gold, the immigration forms generator, Immigrant Online, a full web-based product that allows clients to enter their data online, and Case Management Gold, the case management software that allows firms to manage tasks performed by both clients and staff.

#### **IMMIGRATION PRO**

(760) 420 – 3391 sales@immigrationpro.com www.immigrationpro.com ImmigrationPro allows users to complete immigration forms for filing with the Immigration and Naturalization Services. It comes with over 280 pages of forms, and is updated every six months with new and revised forms, ensuring that filings are always in compliance with INS requirements.

#### LEI IMMIGRATION SOFTWARE

www.linely.com

LEI Immigration offers affordable immigration products. The forms software packages are designed for attorneys and immigration, tax, or business professionals. Additionally, the Attorney Notes eGuidebooks are step by step manuals to assist with professional advice and appearance that were prepared by a successful immigration attorney.

# INVESTIGATION

# **AUTOTRACKXP**

(800) 279 – 7710 www.autotrackxp.com

Using AutoTrackXP, users can browse through billions of current and historical records on individuals and businesses. Whether investigating fraud, conducting criminal and civil investigations, locating witnesses, finding missing children or locating and verifying assets, it is designed to deliver comprehensive information.

#### **NETDETECTIVE**

Harris Digital Publishing www.netdetective.com

NetDetective allows users to locate or find information on people, for reasons including family law purposes and searching for someone evading a warrant. Users can search legal opinions and trial transcripts, locate military records, gain information on otherwise untraceable assets, make phone calls through a third party and cloak emails.

# **LITIGATION**

### ADVOCATE SOFTWARE, INC.

(800) 800 – 1393 askme@advocatesoftware.com www.advocatesoftware.com

Advocate Software allows lawyers to assess the values for damages in the early stages of litigation. The user can create reports, organize information on damages into workable categories, estimate fringe benefits and household services, enter general damages and totals, create "what if" scenarios, graph and chart results, and more.

#### **CASESOFT**

(904) 273 – 5000 sale@casesoft.com www.casesoft.com

CaseSoft's products include CaseMap, an analysis tool that lets attorneys organize and explore the facts, the cast of characters, and the issues of a case, TimeMap, a timeline graphing tool, TextMap, a transcript summary tool, DepPrep, an electronic tutorial that prepares witnesses for depositions, and NoteMap, software that creates and edits outlines.

### CT LEGAL SOLUTIONS

CT Corporation Systems (800) 241 – 8922 info@ctadvantage.com www.ctlegalsolutions.com

The CT litigation solutions include CT Summation, which allows attorneys to control transcripts, documents, issues and events, CT Summation CaseVault, a storage and retrieval online application that enables multi-party/multi-firm collaboration on documents, transcripts, case calendars and events, and CT TyMetrix, an e-billing and matter management solution.

#### CX CORPORATION

(336) 272 – 3884 www.CX2000.com

CX Corporation products include CXn, an automated trial court case management system, Trial Court Desktop, a research and productivity suite that incorporates legal document databases with specific tools for editing data and searching for material, and Visual Theater, a presentation system that offers in court imaging capabilities, video, sound and monitor control, and the quick recall of multimedia information.

### D-M INFORMATION SYSTEMS

Esquire Litigation Solutions (800) 653 – 2112 info@esquirecom.com www.dminfo.com

D-M Information Systems is a litigation support service that works closely with clients at any time from early consulting on initial needs to document and case management during trial. Their services include electronic evidence processing, document scanning, web-based document repositories, record preparation, deposition summaries and more.

#### **DAEGIS**

(888) 323 – 4453 www.daegis.com

Daegis offers litigation support in electronic discovery, consulting, forensics, online native file review, and paper discovery. Its services include file processing and conversion, concept and keyword searching, review and subjective analysis of documents, project management, consultation on litigation holds, data collection, imaging, document coding, and more.

#### DATAFLIGHT SOFTWARE

LexisNexis (310) 471 – 3414 sales@dataflight.com www.dataflight.com

Dataflight designs litigation support software. Concordance 8 is designed to give users control over the discovery process, Opticon 3 is an image management system that allows litigation teams to view, organize, and share scanned discovery documents, and FYI 3.0 is designed to provide the functionality of Concordance and Opticon via the web.

#### DATICON

(860) 823 – 4400 info@daticon.com www.daticon.com

Daticon's legal support suite provides clients with a resource to capture, analyze and manage paper and electronic data for both small, time-sensitive projects and larger litigations, investigations, compliance issues or mergers and acquisitions.

#### DIGITAL WORKS COMPUTER FORENSICS

(972) 774 – 1506 info@digital-works.net www.digital-works.net

Digital Works provides litigation support and evidence gathering services to corporations and law firms. Specialties include the acquisition of computer data and evidence, the examination and analysis of computer hard drives and data, retrieval of deleted data and evidence, retrieval of emails, including deleted emails, and the preservation and storage of computer evidence.

#### DOAR LITIGATION CONSULTING

(800) 875 – 8705 litigation@doar.com www.doar.com

DOAR Litigation Consulting provides clients with legal consulting, whether needed in the courtroom or during negotiations. Their consultants execute an integrated plan from the earliest phases of discovery, through jury consulting, graphics and trial presentation.

#### E-FILING

(805) 964 – 3535 sales@e-filing.com www.e-filing.com

E-Filing allows firms to file court documents electronically. It is designed to provide convenience, save accounting time by allowing fees to be paid online, offer a nationwide network of process servers, allow access to court forms that are available online, and reduce paperwork.

#### **INDATA**

(877) 463 – 2829 info@indatacorp.com www.indatacorp.com

InData provides electronic discovery assistance that allows firms to find critical information quickly and cost effectively. In addition to consultation, InData offers trial presentation software, electronic document

review, deposition videotaping, synchronization software, and timeline charting software.

#### **INTERLEGIS**

(877) 362 – 4683 info@interlegis.com www.interlegis.com

InterLegis offers document review technologies for litigation. InterLegis Advanced, the flagship product, is an online document management system that features a suite of technologies, including online document repository, advanced searching, exclusive document DNA technology, auto-dating and keyword flagging, proactive relevancy alerts, unlimited folder organization, tiered-privacy for multi-party litigation, collaboration tools, and more.

#### **IPRO TECH**

(602) 324 – 4776 sales@iprocorp.com www.iprocorp.com

IPRO Tech offers a suite of imaging solutions that capture, index, and analyze litigation data. Solutions range from robust imaging, annotating, and indexing tools to specialized document viewing and desktop imaging tools.

#### IT/IS LITIDEX

(800) LITIDEX (548 – 4339) www.litidex.com

IT/IS provides automated support to assist firms with litigation. Products include a powerful real time online WEB database of case law, image capture services, document management that provides simultaneous access to full text and abstracts of document, electronic storage retrieval, litigation support, and more.

#### LEMED, INC.

Medical Legal Solutions (205) 370 – 2391 ppissanos@legalmedware.com www.legalmedware.com

Legal Med Ware is a software product for the management of timeline chronology in medical litigation. It also comes with the time saving addition of Stedman's Medical Database for easy lookup and interpretation of medical terms.

#### LOCKHEED MARTIN ASPEN SYSTEMS

(301) 519 – 5000 info@aspensys.com www.aspensys.com

Lockheed Martin provides support services for all phases of high-visibility investigations and litigations, in and out of the courtroom. Services include risk mitigation planning, document acquisition and review, data forensics, electronic data discovery, recovery, & restoration, claims processing, expert testimony, electronic trial presentations, deposition and more.

#### REALLEGAL

(888) 584 – 9988 tyick@reallegal.com www.reallegal.com

RealLegal's featured litigation support products include RealLegal Binder, a discovery management tool, RealLegal E-Transcript Manager, which provides attorneys with standardized, secure and signed electronic transcripts, RealLegal Exemplaris, an expanding online repository of transcripts, and RealLegal Publisher, which allows users to bundle transcripts and corresponding imaged documents and synched video.

### REDI ANALYSIS

(613) 692 – 1986 crossmanredi@rogers.com www.redianalysis.com

REDI Analysis Litigation Toolkit allows users to build a repository of all case information collections, such as document productions, transcripts, pleadings and correspondence. It links to images or electronic documents, and then builds an analytical framework consisting of relevant names, subjects and time line elements to add knowledge to information collections.

# RLS LEGAL SOLUTIONS

(212) 575 – 9400 www.teamrls.com RLS Legal Solutions provide litigation support solutions to legal professionals. Services include electronic discovery, legal nurse consulting, records retrieval, scanning and copying, court reporting and trial presentations.

#### SANCTION (VERDICT SYSTEMS)

Verdict Systems (480) 627 – 2430 seales@sanction.com www.sanction.com/software/

Sanction offers attorneys a tool to create presentation pieces for trial. Sanction II features web connectivity, bullet lists, video clip editing capabilities, annotation tools, magnifying settings, dual monitor control, watermark settings for printouts, and much more.

#### TECHLAW SOLUTIONS, INC.

(800) TECHLAW (832 – 4529) info@techlawinc.com www.techlawsolutions.com

TechLaw offers electronic document processing, content review, and native file review to help law firms and corporate legal departments develop and implement strategies to manage electronic and paper document collections for litigation and archival applications.

### TRIALPRO SERVICE GROUP

(972) 948 – 8070 info@trialpro.com www.ideaview.com

TrialPro's trial support services include trial consultation, exhibit preparations and organization, production services, in-trial presentation and technical support. They also offer the TrialPro II Presentation System software, which allows litigants to organize, display, and control demonstrative exhibit presentations.

#### VIRTUAL JURY

(972) 620 – 0230 www.virtualjury.com

Virtual Jury is a technique for measuring attitudes towards litigation through tests on personal case themes and evidence. It is designed to give attorneys insight into how prospective jurors view the case so as to provide the user with a resource to forecast jury verdicts, decide to try or settle a case, detect potential juror bias, develop successful trial themes, design effective visual evidence, study liability questions, and learn about damages.

# **MARKETING**

#### INTERACTION

LexisNexis
(630) 572 – 1400
sales@interaction.com
www.interaction.com

InterAction is a client development solution that centralizes the firm's collective knowledge and experience with clients and makes it available to any authorized user so that every client interaction becomes an opportunity to market additional services, provide better service, or reinforce relationships. Nonetheless, the program still features high security to protect confidential information.

# **NEGOTIATIONS**

#### QUICKFORM CONTRACTS ONLINE

quickforms@gmail.com www.quickforms.com

QuickForms is designed to help users gain a strategic negotiating edge by helping them draft contracts that are automatically weighted in their favor. QuickForms can also be used to generate a document favoring the other party, so to anticipate possible lines of negotiation.

# PATENT\TRADEMARK\INTELLECTUAL PROPERTY

#### COMPUTER PACKAGES INC.

(704) 552 – 1926 www.computerpackages.com

Computer Packages Inc. supplies patent and trademark management systems and is a provider of patent annuity and quality assurance services. Incorporated in its management system is Web Links, which attaches each case in the users system to its record on patent office web sites, providing the user with current information pertinent to the case, and Patent Links, which downloads data into the users system to ensure that records are updated and verified.

#### DENNEMEYER & CO.

(410) 872 – 0640 sales-us@dennemeyer.com www.dennemeyer.com

Dennemeyer is an IP service provider that offers global IP management services to law firms and other professionals. The IAM software allows users to manage the full IP lifecycle, including inventions and patents, trademarks and brands, financial tracking and IP matters. Dennemeyer also offers portfolio services and consulting.

### EDITAL S.A.

(888) 296 – 6510 info.usa@edital.com www.edital.com

Edital's trademark and IP solutions include EMark, a resource of worldwide trademark law, EPat, a resource of worldwide patent law for IP professionals, WorldMark, a trademark portfolio management system, Worldsuite, an IP portfolio management system, the CTM Decision Finder, which locates case law precedents for IP professionals, CaTaMaran, an online tool for international trademark research and consultation, and more.

#### INTELLECTUAL PROPERTY ONLINE LTD.

(805) 683 – 2506 stevenson@ippo.com www.ippo.com

Intellectual Property Online Ltd. is a trademark management and docketing system that allows users to either connect directly to a hosted ASP system or purchase the system for a personal network. It offers text record keeping with images, allows the user to view, create and amend records online, generates reports that can be merged into word, integrates scanned documents, offers domain name management, and more.

### REVATRADEMARK

(818) 842 – 1695 trademarks@revaware.com www.revaware.com

RevaTrademark lets users track trademarks, clients and trademark contracts, stay on top of critical trademark dates, filter and print a variety of trademark reports, and merge information from the database directly into Microsoft Word. It also features a system that alerts users to all critical dates.

### THOMSON•COMPUMARK

(800) 692 – 8833 compumark.us@thomson.com www.thomson-thomson.com

Thomson•CompuMark is a provider of trademark research that maintains a large collection of international trademark records. It provides intellectual property professionals with the information needed to protect IP assets, through a range of trademark, copyright, title, and domain name products and services.

# RECRUITMENT

### **LAWCRUITWEB**

Micron Systems Corp. (215) 321 – 1810 contact@micronsystems.com www.micronsystems.com

LawCruitWeb is a browser-based recruiting and applicant-tracking system for law firms and corporate legal departments. The software automates all attorney recruitment, including student, associate and staff hiring. It also tracks detailed application information, schedules interviews, collects interview and project evaluation data, generates form letters for large numbers of applicants, and assembles in-season and year-end statistical reports.

# **REAL ESTATE**

#### ARGOSY LEGAL SYSTEMS

(800) 560 – 6715 info@argosylegal.com www.argosylegal.com

Argosy's Power Closer calculates and prints HUD-1 and HUD-1A settlement statements, buyer/borrower statements, seller statements, balance sheet and disbursement summaries, and 1099-S forms. It works with QuickBooks, Quicken 98 through 2004, MS Money, and other similar systems to print disbursement checks and to balance and audit trust accounts.

#### DISPLAYSOFT

(863) 763 – 5555 sales@displaysoft.com www.displaysoft.com

DisplaySoft develops and provides software and support to Law Firms and Title Companies. Flagship products are in the real estate area and include closing statements, amortization scheduling, deeds and mortgages, and title insurance.

# EASY SOFT, INC.

(800) 905 – SOFT (905 – 7638) info@easysoft-usa.com www.easysoft-usa.com

Easy Soft, Inc. provides legal software to law offices, collection firms, and title agencies. The basic HUD package includes the HUD-1 Uniform Settlement Statement, the HUD-1A refinance form, and the account escrow disclosure statement. All forms are self-calculating. As needed, other options are available, including ledger sheet and check printing, trust accounting, additional real estate documents, amortization, title and mortgage closing statements, buyer/seller/borrower summary sheets, and more.

# LANDTECH DATA CORPORATION

(800) 937 – 2938 sales@landtechdata.com www.landtechdata.com

Landtech Data Corporation provides real estate settlement systems. The software features graphical HUD/HUD-1A and closing statements, automatic calculations and prorating, visually guided data entry, checks, disbursements, full trust accounting, complete 1099S reporting, holographic signatures, digital signatures, annotation tools, and more.

### LAW DISKS

(516) 741 – 5740 sales@lawdisks.com www.lawdisks.com

Law Disks publishes affordable bankruptcy and real estate software for attorneys. The HUD-1-DISK gives users HUD-1 forms with or without the substitute 1099 IRS disclosure and the HUD-1A form for mortgage refinancing. Features include automatically calculated aggregate accounting adjustments, one-time entry of data that is then transferred to other applicable locations, recalculation of last minute changes, tax prorating, and daily interest calculations.

### NATIONAL LAWFORMS

(877) 543 – 6767 sales@nationallawforms.com www.nationallawforms.com

National LawForms offers software that helps legal professionals develop personal documents for a variety of legal areas. Products relating to real estate includes amortization software, escrow disclosure software, HUD-1 RESPA settlement software, and HUD-1A RESPA settlement software. Alternatively, users can purchase the entire real estate closing package, which includes the four aforementioned programs and bonus title, escrow and closing forms.

#### PERFECT HUD

(800) 370 – 1052 www.hud1.com

The Perfect HUD is affordable real estate closing software that can be used online or purchased for PC use. The software will guide users through the process of preparing real estate closing statements as data is input, calculated, and printed. Users pay only on an as needed basis and are assured that the closing software is always updated to current requirements.

#### **RXCLOSE**

Genlex www.genlex.com

The RxClose real estate closing software prepares HUD-1 and HUD-1A settlement statements. After the user has input data, the program calculates, prepares and prints the user's statements, including automatically generated interest rates, amortization, and commission calculations. Users can also choose from more than 80 legal forms and directly merge them into their word processor.

### **SOFTPRO**

(800) 848 – 0143 sales@softprocorp.com www.softprocorp.com

SoftPro Suite is an application package designed for the title and closing professions. ProForm, SoftPro's flagship program, allows users to enter preliminary data, such as sale prices and buyer names, and the ProForm performs all the calculations in real time, including taxes, payoffs, commissions, title insurance premiums, and all prorations. Other programs include, ProTrust, which manages and reconciles trust accounts, Pro1099, which automates the preparation of 1099- S forms, ProIndx, which allows users to create and maintain a database of title index records, the ProScheduler calendar and tracking, the ProMort mortgage loan and amortization calculator, and many more.

# TIME AND BILLING

#### ADVANCED PRODUCTIVITY SOFTWARE

(800) 783 – 9231 sales@aps-soft.com www.aps-soft.com

Advanced Productivity Software develops time tracking software for use in the office, court, home, or at a client site. Programs can track hours electronically remotely, validate expenses on BlackBerry units, automate and streamline staff time and attendance, and track online research times.

#### BQE SOFTWARE, INC.

(888) 245 – 5669 sales@bqe.com www.bqe.com

BillQuick 2006 is a time billing software package that bills based on fixed fee, time and expense, hourly billing with a "not to exceed" amount, and contractual billing that is based upon percentage and/or progress payments. With it, users can track time and expenses and create indepth analysis reports to track project and office profitability.

#### **ESILAW**

(888) 669 – 4545 sales@esilaw.com www.esilaw.com

ESILAW offers time, billing, accounting, and client control software solutions for attorneys. Entries can be created, edited or deleted, marked billable or non-

billable. Check spelling and bill based on customizable timekeeper rates or flat fees.

#### LAWSTREAM

Power Soft Innovations Corporation (250) 247 – 9999 sales@lawstream.com

LawStream's timekeeping capabilities include tracking disbursement and productivity reports. Its billing features include detailed bills and bulk billing, accounting incorporates payables and trusts. It also offers scheduling, document control, contact management, productivity control and more.

#### MICRO CRAFT, INC.

(800) 225 – 3147 verdictsales@aol.com www.micro-craft.net

Verdict 10 is Micro Craft's time and billing software that incorporates client/account search trees and instantly sortable data. LegalPad is a remote entry timekeeping system that lets users capture time or view client data on any Windows-compatible computer. Also available is CheckWrite, a cash disbursement and check writing system, General Ledger 8.0, and the Docket 9.0 calendaring and docket software.

# PROVANTAGE SOFTWARE, INC.

(800) 843 – 2188 sales@provantagesoftware.com www.provantagesoftware.com

ProVantage integrates time and billing and practice management software. Billing options include electronic, split, value or flat fee, and matter or phase task billing. Other integrated modules include accounts payable, general ledger, imaging, reporting, exception reporting, conflicts management, remote and browser-based fee entry, trust, collections, records management, budgeting, file opening, executive inquiry system and marketing tools.

#### QBILL

(623) 780 - 0127 www.qbill.com

qBill's services consist of five different components: time and billing, complete billing, time entry, multi-level collection, and productivity analysis, reporting and consulting. qBill's billing service provides pre-bills, final bills, bill mailing, payment entry, deposits into firm accounts, collections, and tracing.

#### RTG DATA SYSTEMS

www.rtgsoftware.com

RTG produces affordable legal time and billing software. A computerized stopwatch is incorporated into office desktops and into notebooks so that time can be tracked in and out of the office. Fees are kept separate from expenses, and then by entering time, expenses, and payments, bills can be printed easily.

#### TABS3

(402) 423 – 1440 sales@tabs3.com www.tabs3.com

Tabs3 billing and financial products include Tabs3 Billing, Tabs3 General Ledger, Tabs3 Trust Accounting, and Tabs3 Accounts Payable. In addition to integrating with each other, these programs can also integrate with PracticeMaster, QuickBooks, and Palm Handhelds.

# TIME MATTERS SOFTWARE

LexisNexis
(800) 328 – 2898
www.timematters.com

The Time Matters software manages firm information, client activities, critical deadlines, documents, e-mail, and research. Billing Matters is an upgrade that will share the same database with Time Matters to add a back office billing and accounting solution. Billing Matters can also be used in conjunction with a variety of third party software packages.

#### **TIMEPRO**

neilegal@aol.com www.timepro.com

The TimePro program integrates time/cost billing, trust management, fixed fee billing, task-based billing, management reports, bank reconciliation, cash receipts, accounts payable, check-writing, statutes of limitation reporting, calendar/docketing, accounts receivable, general ledger, budgeting, profitability reports, financial statements, conflict of interest searches, litigation support, payroll, and more.

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